



# USDA TURKEY MARKET NEWS REPORT

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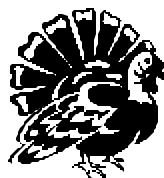
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body hens and toms was fully steady, instances firm. Reported trading was limited. Demand light to moderate for both fresh and frozen whole turkey. Offerings were mixed and held with confidence. Bulk parts and meats trading was slow. Inquiry slow with most interest noted going to the export area.

### EXPORT MARKET HIGHLIGHTS

Trading centered on a light volume of tom drums, balance light. Demand light to moderate. Offerings were light and held with confidence. The market trend was steady to instances firm. Inquiry was noted from Asia, Mexico and Russia.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	63.5-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	63-67	64	64.00	40	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	63-65	-	-	-	-	-	-	-	-
CENTRAL REGION	63-64	-	-	-	-	-	-	-	-
WESTERN REGION	60-64	63	63.00	80	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 OCTOBER 2003.

Market activity was quiet. Spot availability was noted on tom drums and mechanically separated turkey. The trade sentiment was about steady on breast meat and steady on thigh meat. Export sales were very light for current shipment, fair for deferred delivery. Export trades for November shipment included tom drums 40 cents port, frozen mechanically separated turkey 29 cents port, and frozen thigh meat 90 cents to the border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	83.00	80
DRUMSTICKS, TOM		F	42.00	20
DRUMSTICKS, TOM--FRESH	43.00		43.00	40
DRUMSTICKS, HEN		T	42.00	5
WINGS, FULL-CUT, TOM	33.00		33.00	20
WINGS, FULL-CUT, HEN		T	32.00	12
WINGS, V-TYPE, TOM		T	41.33	120
WINGS, V-TYPE, HEN		W	67.00	20
NECKS, TOM	22.00		22.00	20
NECKS, HEN		T	19.00	14
BREASTS, B/S, TOM 3/		R	126.00	33
BREASTS, B/S, TOM--FRESH 3/		F	166.00	80
THIGH MEAT		R	93.00	6
THIGH MEAT--FRESH	93.00		93.00	40
BREAST TRIM MEAT		R	84.00	40
SCAPULA MEAT		R	83.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	88.67	60
DESTRAPPED TENDERS--FRESH		F	118.44	71
WING MEAT WITH SKIN		T	62.00	40
MECHANICALLY SEPARATED 4/		W	31.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	27.36	42

#### EXPORT TRADING

DRUMSTICKS, TOMS	43.50		43.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	22.00	40
MECHANICALLY SEPARATED 4/		R	33.00	52
THIGH MEAT - FROZEN		F	94.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### **BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/15/03**

##### **POULTRY HEALTH BOARD**

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2003-2004			
2002-2003		NOT AVAILABLE	

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	69-71
FROZEN TURKEYS Y TOMS 14-24#	68-73
FROZEN TURKEYS Y TOMS 24-28#	74-78

#### **SAN FRANCISCO PROCESSED TURKEY**

##### **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	90-109
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	79-99
TURKEYS Y TOMS 26 LBS & OVER	94-105

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